Characterising the South African education system

Martin Gustafsson
mgustafsson@sun.ac.za
September 2010

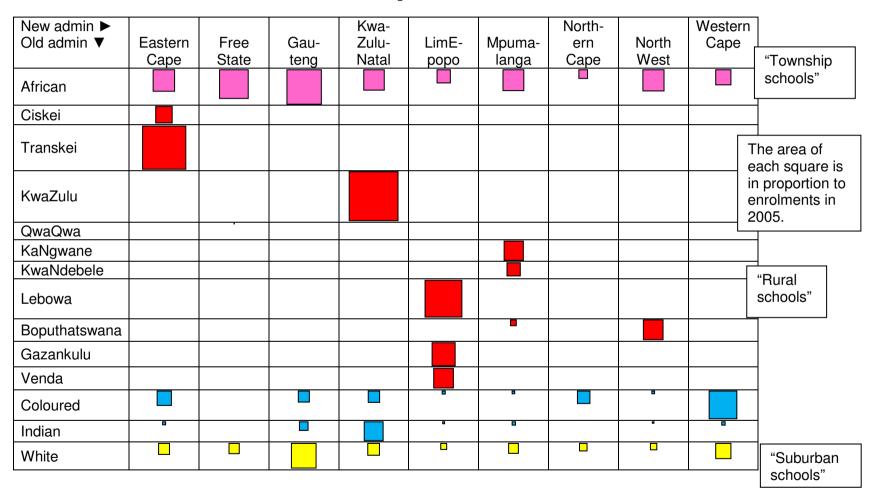
1 Contents

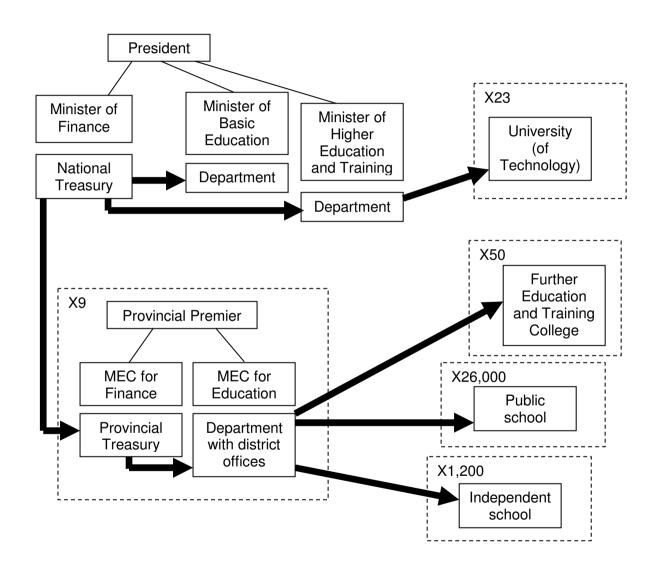
- Introduction
- The institutional landscape
- Demographics of education in South Africa
- Education financing
- Equity patterns
- Internal and external efficiency issues
- Summary of policy challenges

2 Introduction

- A comparative policy-focussed view.
- Six key policy challenges identified.

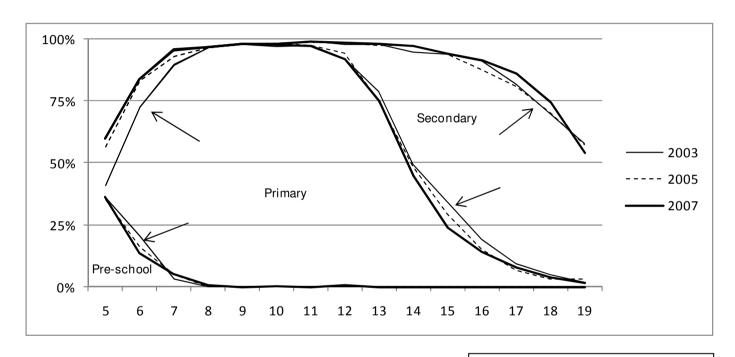
3 The institutional landscape



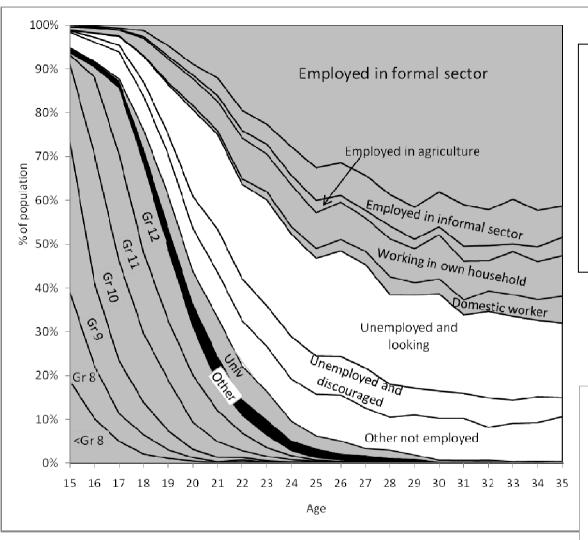


Thick arrows represent funding flows.

4 Demographics of education in South Africa

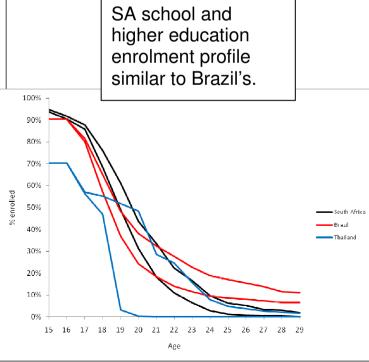


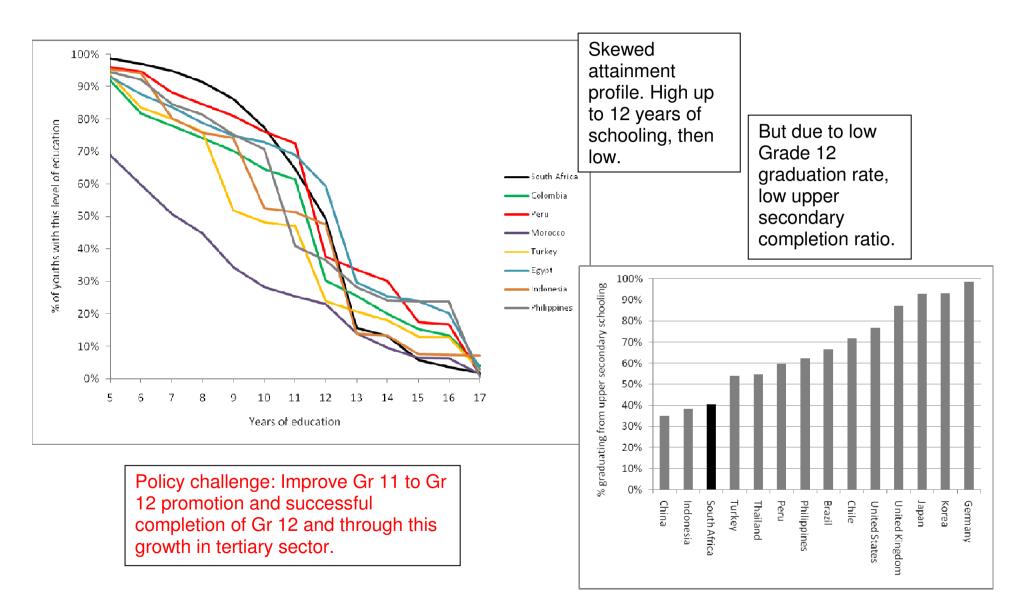
High coverage in schools at the younger ages.

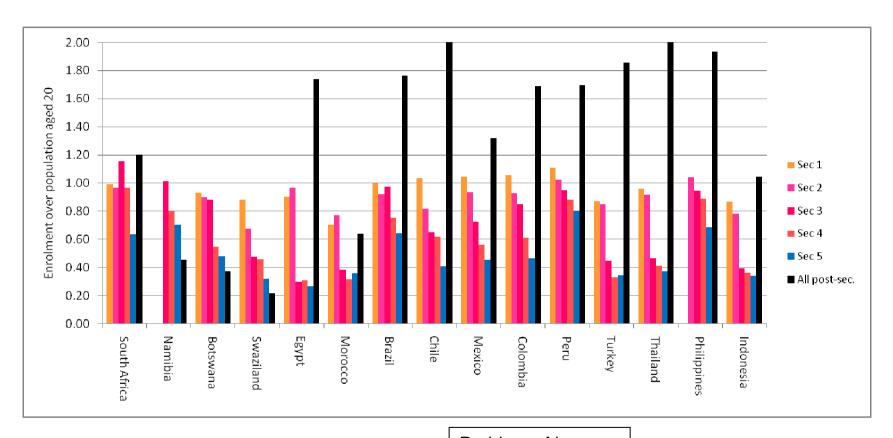


Extensive structural unemployment and over-aged enrolments.

Many historical factors: Capital intensiveness of industry, exclusion from markets, low skills, apartheid spatial planning, strong reliance on public sector employment.

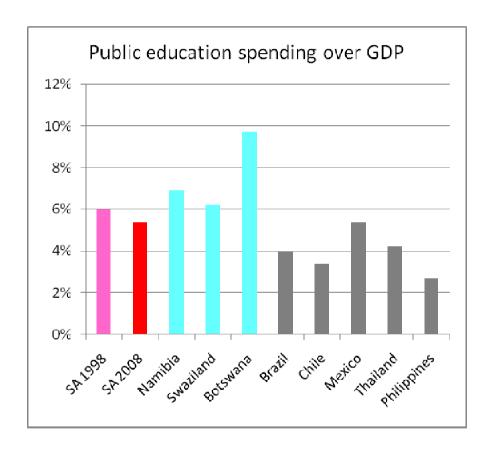




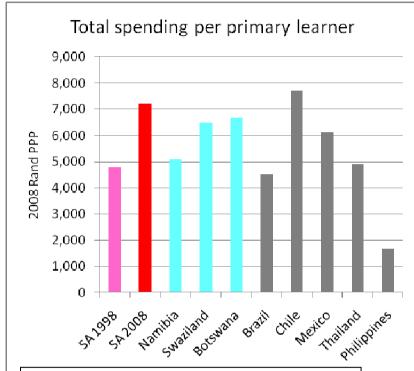


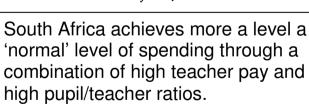
Problem of low enrolments in higher education is regional.

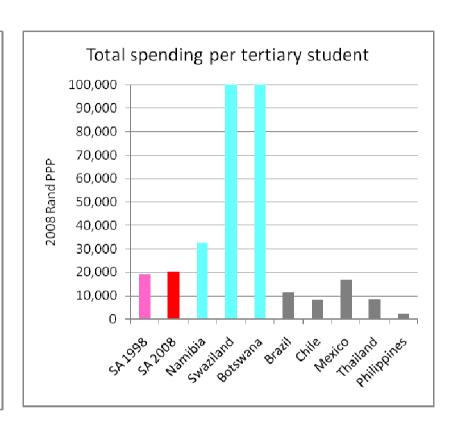
5 Education financing

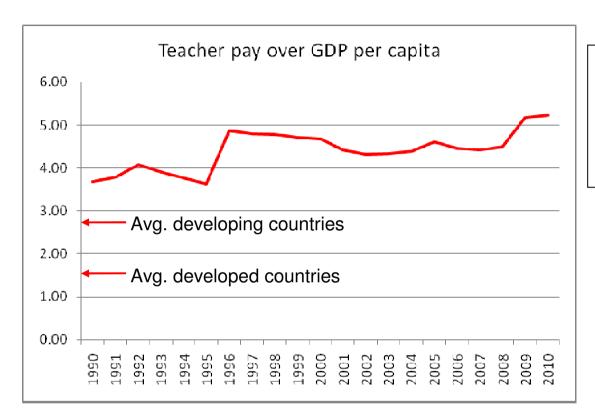


Private spending on education comes to around 3% of GDP. This is largely fees in 'suburban schools' and at universities.



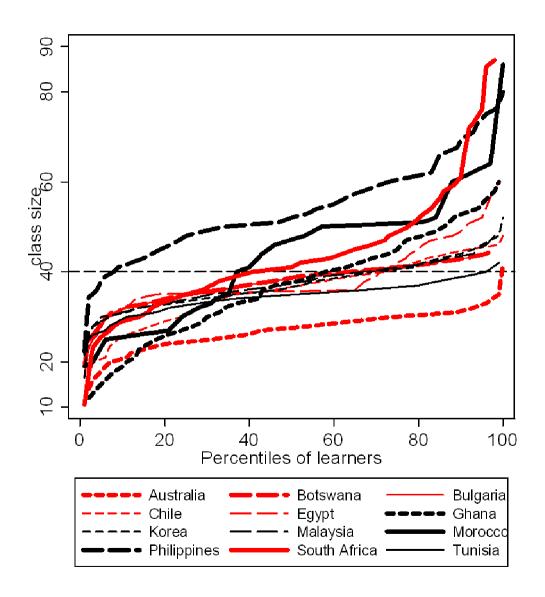






Important to note, however, that all South African professionals earn high wages relative to GDP per capita when compared to other countries.

Policy challenge: Counter 'wage populism' through better and holistic human resources management, and link teacher performance to pay in better ways.



Situation is considerably healthier in Botswana.

Analysis has shown that much of the inequality at the high end is attributable to poor management of teacher time.

Policy challenge: Learn to live with relatively high pupil/teacher ratios whilst eliminating class size extremes.

6 Equity patterns

Table 1: Concentration ratios by social sector, 2000 and 2006

	2000	2006
School education	-0.121	-0.128
Tertiary education	0.528	0.641
All social grants	-0.371	-0.359
Child support grants	-0.247	-0.318
Disability grants	-0.291	-0.288
Old-age pensions	-0.412	-0.436
Health	-0.118	-0.137
Public clinics	-0.177	-0.257
Public hospitals	-0.105	-0.103
Housing	0.160	0.070
Total across services	-0.112	-0.152

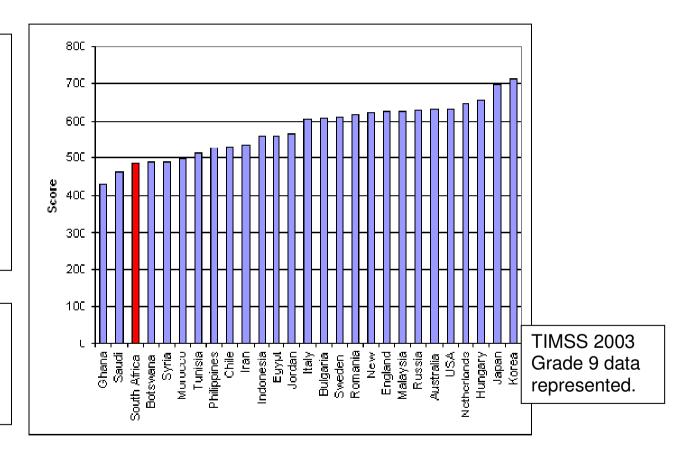
Туре	Description	Concentration
		index
Socio-economic	2000 Household expenditure	+0.58
Performance	2004 Senior Certificate Gr 12	+0.19
Performance	2003 TIMSS science Gr 8	+0.19
Performance	2000 SACMEQ reading Gr 6	+0.16
Performance	2003 TIMMS maths Gr 8	+0.15
Performance	2000 SACMEQ maths Gr 6	+0.14
Expenditure	2005 All public + private funding	+0.07
Expenditure	2005 All public funding	+0.03
Expenditure	2005 school allocation (country)	-0.22
Expenditure	2005 school allocation (EC)	-0.29

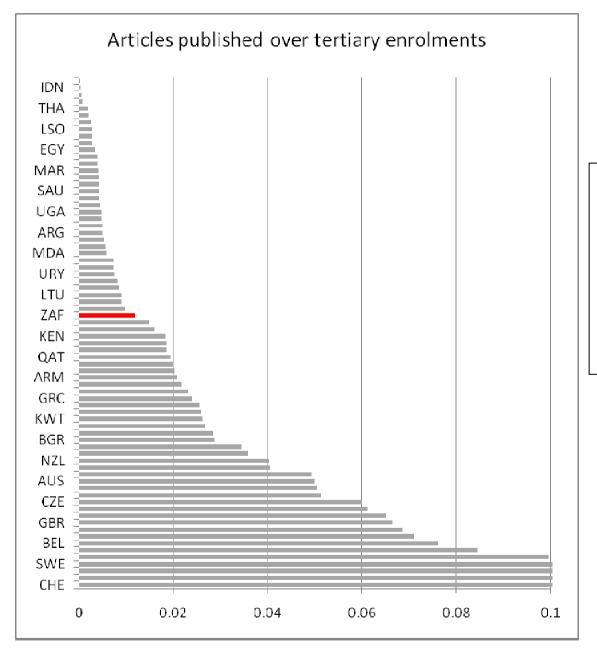
Public schooling system only.

7 Internal and external efficiency issues

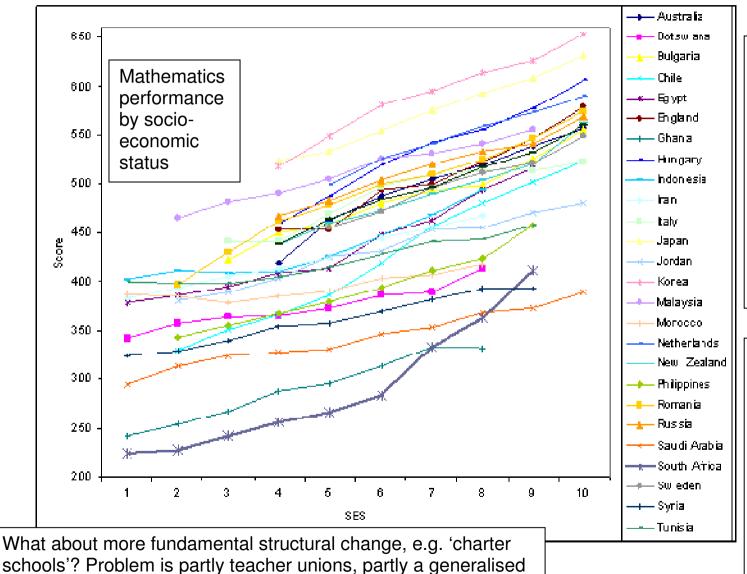
The problem of the low overall mean, but misperception exists that the top end fares well in an international comparison.

Mathematics score of the 95th performance percentile.





At the tertiary level, whilst Africa's best rated universities are in South Africa, performance against international indicators of research output are not outstanding.



'policy change fatigue' following a period of massive changes.

Policy challenge: Strengthen the awareness of educational quality, in the full range of schools, above all by building on national assessments introduced in 2008.

Policy challenge:
On the
production side,
recover lost
ground when it
comes to (1)
supply of learning
materials and (2)
supply of relevant
teacher inservice training.

	Gr 5	Gr 6	Gr 7	Gr 8	Gr 9	Gr 10	Gr 11	Gr 12	Gr 13	
Algeria	•				•		•			
Armenia					•		•			
Bosnia and				•						
Herzegovina								•		
Botswana			•			•		•		
Bulgaria			•					•		
Colombia							•			
El Salvador							•		_	
Iran	•		•	•			•	•		Policy challenge: Provide
Jordan								•		the 60% of youths who
Kazakhstan	•	•	•	•	•	•	•			•
Lebanon					•			•		do not obtain the Grade
Malaysia		•			•		•			12 'Matric' with some
Mongolia					•		•			alternative 'educational
Morocco		•			•		•	•		currency'.
Palestine	•	•	•	•	•	•	•	•		
Romania				•				•		
Russia					•		•			
Serbia				•						
South Africa								•		
Syria		•			•			•		
Thailand		•			•			•		
Tunisia		•			•				•	
Turkey				•						
Ukraine					•		•			

8 Summary of policy challenges

- Improve Gr 11 to Gr 12 promotion and successful completion of Gr 12 and through this growth in tertiary sector.
- Counter 'wage populism' through better and holistic human resources management, and link teacher performance to pay in better ways.
- Learn to live with relatively high pupil/teacher ratios whilst eliminating class size extremes.
- Strengthen the awareness of educational quality, in the full range of schools, above all by building on national assessments introduced in 2008.
- On the production side, recover lost ground when it comes to (1) supply of learning materials and (2) supply of relevant teacher in-service training.
- Provide the 60% of youths who do not obtain the Grade 12 'Matric' with some alternative 'educational currency'.